

BRETTON WOODS RESEARCH, LLC

SERVICE OUTLINE

Date: March 7, 2025

Service Description: Twelve (12) month retainer to Bretton Woods Research, LLC which provides access to a broad range of concise and impactful reports and services as outlined below:

- 1.) Domestic Market Coverage: In-depth reports on significant developments in the U.S. political economy and how they affect financial markets. We outline the big picture and provide a singular perspective important for any fund manager. We address questions such as where equities and debt prices are headed, and which asset classes will outperform their benchmarks in the current environment.
- 2.) Global Market Coverage: Comprehensive coverage on developments and opportunities outside of the United States. We cover and advise clients on the financial markets of more than 50 countries.
- 3.) Thematic Reports: These proprietary reports are highly valued by institutional investors for the detailed and meticulous information they provide. These reports are published throughout the year and include:
 - High Conviction Macro Trades: Drills-down to identify specific, actionable recommendations given our unique treatment of the big picture.
 - Elections Watch: During the election season, the U.S. Elections Watch assesses the political marketplace and predicts the potential impact on domestic and global financial markets.
 - Global Political Calendar: Highlights important, market impacting elections around the world during the given calendar year.
 - Thematic Monthly Macro Review: Brief review of recent macro analysis, forthcoming monthly macro calendar, domestic & international markets, along with commentary on standing high conviction macro trade recommendations - which includes sector, asset class and country ETFs.
- 4.) Recommended Readings: Culled from our day-to-day surveillance, we publish these impact pieces to supplement our ongoing analysis of the global political economy.
- 5.) Access to Bretton Woods Staff with unscheduled phone calls, and email access.

Subscriptions: We work with some of the largest institutions in the world as well as individuals managing their own retirement accounts. Call or email us to discuss a custom-tailored package just for you.